

YOUR PRIVACY RIGHTS

Privacy law has evolved to give individuals greater control over their personal information. In addition to your rights under federal financial privacy law described above, you may have additional rights under applicable state law, including the California Consumer Privacy Act/California Privacy Rights Act (CCPA/CPRA), the Virginia Consumer Data Protection Act (VCDPA), and the Colorado Privacy Act (CPA), as well as rights under the European Union General Data Protection Regulation (GDPR) if you are an EU resident. This section describes those rights and how to exercise them.

Rights Available to You

- Depending on your state or country of residence, you may have some or all of the following rights with respect to your personal information:
- Right to Access / Right to Know. You have the right to request that we confirm whether we process your personal information and, if so, to receive a copy of that information, including the categories of data collected, the purposes for which it is used, and the categories of third parties with whom it is shared.
- Right to Deletion (Right to be Forgotten). You have the right to request that we delete personal information we have collected about you, subject to certain exceptions. For example, we may retain information as required by federal or state financial regulations, to complete a transaction you have requested, or to comply with a legal obligation.
- Right to Rectification / Right to Correct. You have the right to request that we correct inaccurate personal information we hold about you. We will use commercially reasonable efforts to honor such requests in a timely manner.
- Right to Portability. Where technically feasible and required by applicable law, you have the right to receive a copy of your personal information in a structured, commonly used, and machine-readable format, and to transmit that information to another controller.
- Right to Non-Discrimination. We will not discriminate against you for exercising any of your privacy rights. We will not deny you services, charge you different prices, or provide a lower quality of service because you submitted a privacy rights request.
- Right to Opt Out of Sale or Sharing. We do not sell your personal information to third parties, nor do we share it for cross-context behavioral advertising purposes.

How to Submit a Request

To exercise any of the rights described above, please submit your request using one of the following methods:

Email: info@tillmanhartley.com

Mail:

Tillman Hartley, LLC, Attn: Privacy Request
3208 E. Colonial Drive
PMB #308
Orlando, FL 32803-5127

Please include your full name, the email address associated with your account, and a clear description of the right you wish to exercise. We will acknowledge receipt of your request within ten (10) business days and will respond substantively within forty-five (45) days, or as otherwise required by applicable law.

Identity Verification

To protect your personal information and prevent unauthorized disclosure or deletion, we are required to verify your identity before fulfilling a privacy rights request. We may ask you to provide information that matches what we have on file for you, such as your full name, address, and the last four digits of your Social Security Number or account number. We will not use the information you provide for verification for any purpose other than processing your request. If we are unable to verify your identity, we may be unable to fulfill your request and will notify you of this.

If you are an authorized agent submitting a request on behalf of another individual, you must provide written authorization signed by the individual, and we may contact the individual directly to confirm the request.

Contact Information

If you have questions or concerns about this section or our privacy practices generally, please reach us at:

info@tillmanhartley.com

or

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