



Tillman Hartley LLC  
Registered Investment Advisor  
Investment Counsel  
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## PRIVACY POLICY STATEMENT

Tillman Hartley LLC is committed to safeguarding the confidential information of its clients. We hold all personal information provided to our firm in the strictest confidence. These records include all personal information we collect from you in connection with any of the services provided by Tillman Hartley LLC. We do not disclose information to nonaffiliated third parties, except as required by law. If we were to anticipate a change in our firm's privacy policy, we would be prohibited under the law from making the change without advising you first. Following is our policy with respect to your personal information.

- We do not provide your personally identifiable information to mailing list vendors or solicitors for any purpose.
- We limit employee and agent access to information only to those who have business or professional reason for knowing, and only to nonaffiliated partners as permitted by law. (For example, federal regulations permit us to share a limited amount of information about you with a brokerage firm in order to execute securities transactions on your behalf, or so that our firm can discuss your financial situation with your accountant or lawyer.)
- We maintain a secure office and computer environment to ensure that your information is not placed at unreasonable risk.
- The categories of nonpublic personal information we collect from you depends upon the scope of the client engagement. It will include information about your personal finances, information about your health to the extent that it is needed for the planning process, information about transactions between you and third parties, and information from consumer reporting agencies.
- We require strict confidentiality in our agreements with unaffiliated third parties that require access to your personal information such as financial service companies, consultants, and auditors, and expect them to keep this information private. Federal and state regulators also may review firm records as permitted under law.
- Personally identifiable information about you will be maintained during the time you are a client, and for the required time thereafter that such records are required to be maintained by federal and state securities laws.

## PROXY NOTIFICATION

Tillman Hartley LLC (THLLC) does not vote proxy materials for its clients. In the event THLLC receives any proxies intended for clients, THLLC will promptly forward such proxies to the client for the client to vote. When requested by the client, THLLC may provide advice to the client regarding proposals submitted to the client for voting. THLLC has adopted Proxy Voting Policies and Procedures and a copy is available upon request.